

# PERSONAL BUDGET ANALYSIS

Name: \_\_\_\_\_ Date of Birth: \_\_\_\_/\_\_\_\_/\_\_\_\_

Spouse's Name: \_\_\_\_\_ Date of Birth: \_\_\_\_/\_\_\_\_/\_\_\_\_

Will your spouse be on title to property?  Yes  No

Spouse Employed by: \_\_\_\_\_ Occupation: \_\_\_\_\_

How long w/employer: \_\_\_\_\_ Monthly income: \_\_\_\_\_ (Attach W2 or recent pay stub)

Expenses	Monthly Amount
Mortgage Payment/Rent	\$ _____
Real Estate Taxes	\$ _____
Auto Loan(s)	\$ _____
Other Loan(s)	\$ _____
Credit Lines/Cards	\$ _____
Utilities & Telephone	\$ _____
Insurance (all)	\$ _____
Food	\$ _____
Clothing	\$ _____
Child Care	\$ _____
Other ( _____ )	\$ _____
<b>TOTAL MONTHLY EXPENSES:</b>	<b>\$ _____</b>

## APPLICANT NOTIFICATIONS

Have you or your spouse been involved in bankruptcy or insolvency proceedings? If so, attach copies of the proceedings.  Yes  No

Have you or your spouse been 60+ days delinquent in any court-ordered child support payments?  Yes  No

Have you or your spouse or your business been involved in any pending lawsuits or arbitrations? If so, attach a description.  Yes  No

Are you a U.S. Citizen?  Yes  No  
If NOT, Are you a legal permanent US Resident?  Yes  No

Is your spouse a U.S. Citizen?  Yes  No  
If NOT, Is He/She a legal permanent US Resident?  Yes  No

Have you or your spouse been charged with and/or arrested for any criminal offense other than a minor motor vehicle violation? If so, attach a description.  Yes  No

Are you or your spouse presently under indictment, on parole, or probation?  Yes  No

**In Signing Below:** I/We hereby certify that the above information is valid and correct to the best of my/our knowledge.

**Signature:** \_\_\_\_\_ **Date:** \_\_\_\_/\_\_\_\_/\_\_\_\_

**Spouse Signature:** \_\_\_\_\_ **Date:** \_\_\_\_/\_\_\_\_/\_\_\_\_